



ALAN WILSON  
ATTORNEY GENERAL

May 2, 2013

The Honorable Curtis M. Loftis, Jr.  
Treasurer, State of South Carolina  
Post Office Box 11778  
Columbia, SC 29211

RE: The State Treasurer of the State of South Carolina and the Attorney General of the State of South Carolina for the State of South Carolina, Plaintiffs, vs. The Bank of New York Mellon Corporation and the Bank of New York Mellon, f/k/a The Bank of New York, Defendants: C/A No.: 2011-CP-40-00533

Dear Treasurer Loftis:

This letter acknowledges receipt of your letter of May 2, 2013. As requested by that letter, this office consents to and approves of the acceptance by our counsel of payments to be made by defendants of a negotiated sum for attorneys' fees and costs in lieu of and discharging counsel from any obligation under the terms of the Litigation Retention Agreement approved by this office.

Should you have any questions, please do not hesitate to contact us.

Very truly yours,

Signature Redacted

Alan Wilson

CC: Michael H. Montgomery, Esquire  
Mitchell Willoughby, Esquire

AW/jwm